

Name of the corporate debtor: Rite Bite Trading Private Limited

CIN : U74900MH2010PTC200116

Date of commencement of CIRP 02-06-2022 (Order received to IRP on 02-06-2022)

List of creditors as on: 23-06-2022

Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| Sl. No. | Category of creditor | Summary of claims received | | Summary of claims admitted | | Amount of contingent claims | Amount of claims not admitted | Amount of claims under verification | Details in Annexure | Remarks, if any |
|--------------|----------------------------------------------------------------------------------------------------|----------------------------|---------------------|----------------------------|---------------------------|-----------------------------|-------------------------------|-------------------------------------|---------------------|-----------------|
| | | No. of claims | Amount | No. of claims | Amount of claims admitted | | | | | |
| 1 | Secured financial creditors belonging to any class of creditors | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | NIL |
| 2 | Unsecured financial creditors belonging to any class of creditors | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | NIL |
| 3 | Secured financial creditors (other than financial creditors belonging to any class of creditors) | 1 | 52,53,333 | 1 | 52,53,333 | 0 | 0 | 0 | Annexure-I | NIL |
| 4 | Unsecured financial creditors (other than financial creditors belonging to any class of creditors) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | NIL |
| 5 | Operational creditors (Workmen) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NIL |
| 6 | Operational creditors (Employees) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NIL |
| 7 | Operational creditors (Government Dues) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NIL |
| 8 | Operational creditors (other than Workmen and Employees and Government Dues) | 1 | 78,61,05,760 | 1 | 78,61,05,760 | 0 | 0 | 0 | Annexure-II | NIL |
| 9 | Other creditors, if any, (other than financial creditors and operational creditors) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | NIL |
| Total | | 2 | 79,13,59,093 | 2 | 79,13,59,093 | 0 | 0 | 0 | 0 | NIL |

Annexure-1

Name of the corporate debtor: Rite Bite Trading Private Limited

CIN : U74900MH2010PTC200116

Date of commencement of CIRP 02-06-2022 (Order received to IRP on 02-06-2022)

List of creditors as on: 23-06-2022

List of secured financial creditors (other than financial creditors belonging to any class of creditors)
(Amount in INR)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|-----------------------------------|---------------------------|----------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|-----------------------|----------------------------|------------------------------------------------|------------------------------|------------------------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC | | | | | |
| 1 | Epoch Mercantiles Private Limited | 14-06-2022 | 52,53,333 | 52,53,333 | Financial claim | 50,00,000 | 50,00,000 | No | 100% | NIL | NIL | NIL | NIL | |

Annexure-II

Name of the corporate debtor: Rite Bite Trading Private Limited

CIN : U74900MH2010PTC200116

Date of commencement of CIRP 02-06-2022 (Order received to IRP on 02-06-2022)

List of creditors as on: 23-06-2022

List of operational creditors (Other than Workmen and Employees and Government Dues)(Amount in INR)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|--------------------------------------------|---------------------------|----------------|---------------------------|------------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|------------------------------------------------|------------------------------|------------------------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of Voting share in CoC | | | | | |
| 1 | National Steel and Agro Industries Limited | 16-06-2022 | 78,61,05,760 | 78,61,05,760 | Operational Debt | NII | NII | No | 0.0% | NII | NIL | NIL | NIL | NIL |